



# Statement of Financial Interest

*City of Boston*

**Name:** Brian Swett

**Street Address:** 6 Dartmouth Place

**Phone Number:** 1-617-366 6120

**City:** Boston

**Phone Type:** Mobile

**State:** Massachusetts

**Work Email:** brian.swett@boston.gov

**Zip:** 02116

**Submission Date:** 2025-07-02

**Did you have a spouse/partner residing in your household at any time during 2024?**

Yes

**Spouse Full Name:** Lindsey Swett

## Employment Information

**Are you a candidate for public office?** No

**Name of Office:**

**Did you hold a position as a public official or designated public employee in 2024?** Yes

<i>Agency in which you served</i>	<i>Your job title</i>	<i>Start date</i>	<i>End date</i>	<i>Amount of income earned from this position in 2024</i>
Environment, Energy and Open Space Cabinet	Chief Climate Officer	2024-06-10		\$100,001 or more

**Have you or your spouse/partner held a government position in any federal, state, county, district, or municipal agency? This includes full-time, part-time, and consulting positions, whether they were paid or unpaid.** Yes



<i>Who held the position?</i>	<i>What was the name of the of Government entity?</i>	<i>What was the job title?</i>	<i>If you held the position, how much money did you make?</i>
Spouse/Partner	City of Boston	Strategic Initiatives Manager, Small Business Dep	\$100,001 or more

**Were you or your spouse/partner associated with a business as an employee, partner, sole proprietor, officer, director, or any similar capacity? This includes full-time and part-time positions, whether they were paid or unpaid. No**

<i>Who held the position?</i>	<i>What was the job title?</i>	<i>What was the name of the business?</i>	<i>Business Address</i>	<i>If you held the position, how much money did you make?</i>

## Business Ownership or Equity

**Did you or your spouse/partner own more than 1% of an equity in any business at any time during 2024? No**

<i>What was the name of the business?</i>	<i>Business Street Address</i>	<i>If you are the owner, what percentage equity did you own?</i>

**Did you transfer any equity or ownership in a business to your spouse/partner during the past calendar year? No**



<i>What was the name of the business?</i>	<i>Briefly describe the equity</i>	<i>To whom did you transfer the equity?</i>

**Did you take a leave of absence from a business in the past calendar year with the understanding that you would work again for that company in the future? No**

<i>What was the name of the business?</i>	<i>Business Address</i>

## Gifts and Other Payments

**Did you or your spouse/partner receive a gift you need to report in 2024? No**

<i>Who was the source of the gift?</i>	<i>Source Address</i>	<i>What is the affiliation of the source?</i>	<i>Who received the gift?</i>	<i>If you received the gift, what was the estimated fair market value?</i>

**Did you or your spouse/partner receive any honoraria you need to report in 2024? No**

<i>Who received the honorarium?</i>	<i>What was the name of the organization that gave the honorarium?</i>	<i>Organization Address</i>	<i>What was the name of the representative of the organization?</i>	<i>Representative Address</i>



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**Did you or your spouse/partner receive a reimbursement you need to report in 2024?**

No

<i>Who received the reimbursement?</i>	<i>If you received the reimbursement, what was the estimated fair market value?</i>	<i>What was the name of the organization that paid the reimbursement?</i>	<i>Organization Address</i>	<i>What was the name of the representative of the organization that paid the reimbursement?</i>	<i>Representative Address</i>

## Securities and Investments

**Do you or your spouse/partner own any securities issued by the Commonwealth of Massachusetts or any public agency, county, or municipality?** No

<i>Who owns the security?</i>	<i>Name the issuer of the security</i>	<i>Describe the security</i>	<i>If you own the security, please list the income it generated in 2024</i>

**Did you or your spouse/partner own any securities or investments as of December 31, 2024?** Yes



Who owns the investment?	What is the name of the Issuer?	Please describe the security	Where is the security's principal place of business?
Me	Adobe Systems	Publicly Traded Common Stock	N/A
Me	Alcon Inc	Publicly Traded Common Stock	N/A
Me	Alphabet Inc	Publicly Traded Common Stock	N/A
Me	Amazon	Publicly Traded Common Stock	N/A



Me	Alphenol Corp	Publicly Traded Common Stock	N/A
Me	Apple	Publicly Traded Common Stock	N/A
Me	Netflix	Publicly Traded Common Stock	N/A
Me	Jet Blue	Publicly Traded Common Stock	N/A
Me	Costco	Publicly Traded Common Stock	N/A



Me	Ecolab	Publicly Traded Common Stock	N/A
Me	Firserv	Publicly Traded Common Stock	N/A
Me	IBM	Publicly Traded Common Stock	N/A
Me	Intuit	Publicly Traded Common Stock	N/A
Me	Johnson & Johnson	Publicly Traded Common Stock	N/A



Me	Labcorp	Publicly Traded Common Stock	N/A
Me	Lincoln Electric	Publicly Traded Common Stock	N/A
Me	Marsh & McLennan	Publicly Traded Common Stock	N/A
Me	Microsoft	Publicly Traded Common Stock	N/A
Me	Mendelez Int	Publicly Traded Common Stock	N/A





Me	Novonosis ADR	Publicly Traded Common Stock	N/A
Me	Rockwell Automation	Publicly Traded Common Stock	N/A
Me	S&P Global	Publicly Traded Common Stock	N/A
Me	TJX	Publicly Traded Common Stock	N/A
Me	Vertex	Publicly Traded Common Stock	N/A



Me	Watts Water	Publicly Traded Common Stock	N/A
Spouse/Partner	Calvert Small Cap	Mutual Fund	N/A
Spouse/Partner	Parnassus Core Equity	Mutual Fund	N/A
Spouse/Partner	I shares Interm Gov	ETF	N/A
Spouse/Partner	Vanguard Short Term Bond	ETF	N/A



Spouse/Partner	JP Morgan Strat Inc	Mutual Fund	N/A
Spouse/Partner	Netflix	Publicly Traded Common Stock	N/A
Spouse/Partner	Jet Blue	Publicly Traded Common Stock	N/A

## Trusts

**Did you or your spouse/partner have a beneficial ownership interest or serve as the trustee of a business or charitable trust as of December 31, 2024? No**

<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>What day was the trust created?</i>	<i>Please name the grantors</i>	<i>Please list the trustees</i>	<i>Who are the trust beneficiaries?</i>	<i>What percentage of the trust equity do you own?</i>	<i>How much income did you earn from the trust in 2024?</i>
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**Did you or your spouse/partner own any securities and investments in a business or charitable trust with a fair market value of more than \$1,000 as of December 31, 2024?** No

<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>What is the name of the Issuer?</i>	<i>Describe the security:</i>

**Did you or your spouse/partner own securities and investments held in a family trust with a fair market value of more than \$1,000 as of December 31, 2024?** Yes

<i>Who are the trust beneficiaries?</i>	<i>Who is the Issuer?</i>	<i>Describe the security:</i>	<i>Address of real estate held in the trust</i>
Me	Same as answered individually held previously		N/A

**Did you or your spouse/partner have a beneficial ownership interest or serve as a trustee of a realty trust as of December 31, 2024?** Yes



<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>When was the trust created</i>	<i>Please name the grantors</i>	<i>Please list the trustees</i>	<i>Who are the trust beneficiaries ?</i>	<i>What percentage of the trust equity do you own?</i>
358 Arborway Realty Trust	6 Dartmouth Place Boston Massachusetts 02116	2024-02-28	Brian R Swett	Brian R Swett	Me;Spouse/ Partner	50

**Do you or your spouse/partner beneficially own property in a realty trust as of December 31, 2024? Yes**

<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>Please describe the property held in the trust:</i>	<i>If the property is in Massachusetts, please list its assessed value:</i>	<i>What are the names on the deed?</i>	<i>Did you make any income from the property in 2024? Please select the amount:</i>
358 Arborway Realty Trust	358 Arborway Boston Massachusetts 02130	Single Family Home	\$100,001 or more	358 Arborway Realty Trust	Income Not Applicable

**Are there any mortgages — including home equity and reverse mortgage loans — as of December 31, 2024, on any property held in a business, charitable, or realty trust that you owned and reported in this form? Yes**

<i>What is the name of the trust?</i>	<i>Address of real estate held in the trust</i>	<i>What is the name of the creditor?</i>	<i>Creditor Address</i>	<i>If you borrowed the loan, what was the original amount?</i>	<i>If you borrowed the loan, how much is still owed?</i>	<i>What is the interest rate on the loan?</i>	<i>What year is the mortgage due or terminated ?</i>



358 Arborway Realty Trust	Massachusetts Boston Massachusetts 02130	R B Swett Jr Family Trust	One International Place, Suite 770 Boston Massachusetts 02110	Option 10	\$100,001 or more	4.98	2026
358 Arborway Realty Trust	Massachusetts Boston Massachusetts 02130	R B Swett Jr Trust dated 1/1/1985	One International Place, Suite 770 Boston Massachusetts 02110	Option 10	\$100,001 or more	4.98	2026

**Was any property in Massachusetts bought by or transferred to a business, charitable, family, or realty trust owned by you in 2024? Yes**

<i>Address of property bought in the trust</i>	<i>Please describe the property held in the trust:</i>	<i>What is the name of the seller or transferor?</i>
358 Arborway Boston Massachusetts 02130	single family home	Donald D Stanford & Megan A. Mear

**Where any properties in Massachusetts sold by or transferred from a business, charitable, family, or realty trust owned by you in 2024? No**

<i>Address of property bought in the trust</i>	<i>Please describe the property held in the trust:</i>	<i>What is the name of the seller or transferor?</i>

## Real Estate

**Did you or your spouse/partner own any real estate in Massachusetts with an assessed value of more than \$1,000 as of December 31, 2024? (Does not include out-of-state property) Yes**

<i>Address of property</i>	<i>Please describe the property</i>	<i>Who are the people holding interest in the</i>	<i>If you own the property, what is the assessed</i>



		<i>property?</i>	<i>value?</i>
6 Dartmouth Place Boston Massachusetts 02116	Single family home	Brian R Swett 2016 Living Trust	\$100,001 or more

**Did you or your spouse/partner have a direct or indirect ownership of any business, investment, or rental properties with an assessed value of more than \$1,000 in 2024? This includes time-share arrangements. No**

<i>Address of property</i>	<i>Please describe the property</i>	<i>Who are the people holding interest in the property?</i>	<i>If you own the property, what is the assessed value?</i>	<i>Did you make any income from the property in 2024? Please select the amount</i>

**Did you or your spouse/partner buy or have transferred any real estate in Massachusetts in 2024? No**

<i>Address of property</i>	<i>Please describe the property</i>	<i>What is the name of the seller or transferor?</i>	<i>Address of the seller or transferor</i>

**Did you or your spouse/partner sell or transfer any real estate in Massachusetts in 2024? No**

<i>Address of property</i>	<i>Please describe the property</i>	<i>What is the name of the seller or transferor?</i>	<i>Address of the purchaser or transferee</i>

## Mortgage and Debt Information



**Do you or your spouse/partner own property subject to a mortgage -- including home equity and reverse mortgages -- as of December 31, 2024? This includes mortgages on property located outside of Massachusetts that were held for business or rental purposes.** No

<i>Address of property</i>	<i>Please describe the property</i>	<i>Please name the mortgagee:</i>	<i>If you own the property, what is the assessed value?</i>

**Do you or your spouse/partner have any debts, loans, or other liabilities that you need to report?** Yes

<i>What is the name of the creditor?</i>	<i>Creditor Address</i>	<i>If you are the borrower, what was the original amount borrowed?</i>	<i>If you are the borrower, what is the amount currently owed?</i>	<i>What is the interest rate on the loan?</i>	<i>What year is the loan due or terminated?</i>	<i>Please list loan collateral:</i>
Swett Children's Irrev Trust 2012 F/B/O Brian	1 Nyoman Wat Eastham Massachuse tts 02642	900000.00	900000.00	4.33	2028	358 Arborway house

**Did any creditors forgive a debt of more than \$1,000 to you or your spouse/partner in 2024? You do not have to include debts forgiven by a spouse, close relative, or the spouse of a close relative.** No

<i>What is the name of the creditor?</i>	<i>Creditor Address</i>	<i>Please identify the amount forgiven</i>

## Non-profit and Corporate Boards





Please list any non-profit or corporate boards on which you sat during Calendar Year 2024

Name of Entity:	Position Held:	Did you receive compensation from this Entity?
Environmental Protection Network	Treasurer, Board Member	No
New England Aquarium	Trustee	No

## Certification

I certify under the pains and penalties of perjury that:

- I made a diligent effort to obtain the required information concerning myself and my immediate family members; and
- The information provided on this form and any attachments is true and complete.

## E-Signature



**Signature Name:** Brian Swett

**Signature Date:** 2025-07-02